



Circle of Hope Notice of Intent

By signing and returning this form, I am/we are declaring my/our intent to have First Step benefit philanthropically from my/our estate planning. My/our commitment is indicated below:

- | | |
|--|-----------------------------------|
| _____ Bequest | _____ Gift of Real Estate |
| _____ Gift of Personal Property | _____ IRA Beneficiary Designation |
| _____ Life Insurance Beneficiary Designation | _____ Other |

Estimated value of gift: _____ *(recommended for planning purposes but not required)*

Attorney's Name _____ Telephone _____

Name _____ Telephone _____

Address _____

City _____ State _____ Zip _____

E-mail _____

I/we hereby direct that my/our planned gift support the First Step of Sarasota, Inc.

- Annual Fund
- Capital Project Fund
- Endowment Fund

Name (s) as you want them listed in appropriate publications: *(Please Print)*

- Please list this gift as Anonymous

Though this letter of intent is an expression of my/our current plans, I/we understand that I/we may modify or revoke it and that it is not a legal obligation binding me/us or my/our estate.

Signature _____ Date _____

Signature _____ Date _____

Mail completed form to:

First Step of Sarasota, Development Office
1970 Main Street - 5th Floor, Sarasota, FL 34236 • 941-552-2476



A CARF-Accredited Organization

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Changing Lives, Saving Families